



March 2, 2026

Re: 2025 Personal Income Tax Returns

Hello again to all our many wonderful personal tax clients! We hope all are well and that everyone is surviving the seemingly unending polar vortex winter. Hopefully the weather will turn soon and we will be rewarded with an early Spring – warmer weather and golf for those not dealing with the tax filing deadline.

This is our annual reminder to submit your income tax information for the 2025 calendar year to us as soon as it becomes available. We will once again be able to meet with you face-to-face if that is your preference – catching up with our clients' activities in the past year is one of the favourite parts of our business. Of course, if time does not permit, we can also take care of this via electronic submission of tax documents. Once again, we request that you send your documents via email or upload them to our portal once you have gathered most of your documents. Please DO NOT send us multiple emails with one or two slips attached. This is very inefficient for us - our mailboxes tend to blow up during tax season.

We have attached the annual checklist updated with all the recent changes for you to use as a guide. Please review this list to ensure that we receive all the necessary information. Also, be sure to advise us of any changes in your personal status (e.g. married, a new child/job/address), and when/where you can be reached if we have any questions when preparing the return.

Note that we will continue to accept e-transfer payments (patti@hemingcpa.ca) and cheques for your convenience. Please ensure you update the email to the address noted above. Some of you are still using our old email and those payments are deposited into our personal account in error.

Our small firm continues to grow at a healthy pace. We are now entering our sixth year as **Heming & Heming CPAs, LLP**. We have a couple of significant changes to announce.

Ross Halbert is now in his sixth year with us. He has continually taken on more responsibilities and has been a significant contributor to the firm's growth. We are pleased to announce that, effective January 1st of this year, he will be taking on a partnership role with us. We are happy to have him join the partnership and welcome him to the team with Patti, John and Thomas. Ross and his wife Payton's little girl Norah is now two and a half years old and is a little ball of sunshine.

Another important change to our firm is that we have now opened an office at 37 Main Street South in Georgetown effective November 2025. The office is situated closer to Thomas' home and has shortened his commute considerably when he is not joining us in our Richmond Hill office. Thomas will welcome document drop-off at the new office for those who prefer that method of delivery but will need to have meeting times arranged in advance as he splits time between the two locations.

Elham Izadbakhsh joined the firm in the summer of 2024 and has been providing excellent support for our clients ever since. We have also added staff at the new Georgetown office by welcoming Brianna Wilson on board to support our clients. Brianna joined H&H in October of 2025 and will be helping us get through a busy tax season this year. Welcome Brianna! Asma Amer retired from our firm after 8 years with H&H. Asma will be traveling more in her free time. We thank Asma for her years of service and wish her well in her new adventures.

We would also once again like to pass on a few highlights from the past year for the Heming family. Thomas and Dana's two little ones continue to provide a great amount of joy to the family. Noah is now almost 4 years old and is growing tall like most of his family members on both sides! Noah loves sports and is already skating, throwing fastballs and swinging golf clubs. The side yard putting green at home is a favourite place for him! Milla is becoming a force at 18 months old. She has a strong spirit and a vocabulary to match! And her hugs are the absolute best (along with Noah's of course).

Patrick and Jessica have had another great year of world travel having visited Sri Lanka, Guatemala, Norway and Italy, and that's just the last 3 months! They also welcomed a very cute puppy to their household last year. Winnie is a one-year-old cockapoo and she is a bundle of energy! Thankfully Jess' family lives on a farm where Winnie can spend time with her furry cousin while the two of them travel the world.

Emily is now nearing the end of earning her PhD at the University of Calgary. Em and her boyfriend, Eric, are spending time in Australia early this year working at an associated lab at the University of Melbourne. Once she returns to Calgary, Em will have reached the end of the PhD milestone and will need to decide what the next phase of life looks like and where that will take her. We are very proud of her as we are of Thomas and Patrick!

Patti's Mom (Gramma/Marg) always comes through with treats and words of encouragement as we work through the coming busy personal tax season.

We would like to thank all our clients for choosing us to provide support – you make our work life very enjoyable and rewarding! If you have any questions, please do not hesitate to contact us.

Yours truly,

Heming & Heming CPAs, LLP

Heming & Heming

The Team at Heming & Heming

