



February 26, 2024

Re: 2023 Personal Income Tax Returns

It's that time of year again when many of our wonderful clients are starting to think about golf season and would prefer not to think about tax season. We hope everyone is doing well and that the past year has been filled with many wonderful post-pandemic adventures. We are looking forward to crossing paths with all of you again over the coming weeks.

This is our annual reminder to submit your income tax information for the 2023 calendar year to us as soon as it becomes available. We will once again be able to meet with you face-to-face if that is your preference – catching up with our clients' activities in the past year is one of the favourite parts of our business. Of course, if time does not permit, we can also take care of this via electronic submission of tax documents. We request that you send your documents via email or upload to our portal once you have the bulk of your information gathered. Please **DO NOT** send us multiple emails with one or two slips attached. This is inefficient for us as we have a significant number of clients to manage. Our emails tend to blow up during tax season.

We have attached the annual checklist updated with all the recent changes for you to use as a guide. Please review this list to ensure that we receive all the necessary information. Also, be sure to advise us of any changes in your personal status (e.g. married, a new child/job/address), and when/where you can be reached if we have any questions in preparing the return.

Note that we will continue to accept e-transfer payments (patti@hemingcpa.ca) and cheques for your convenience. Please ensure you update the email to the address noted above. Some of you are still using our old email and those payments are deposited into our personal account in error.

Our small firm continues to grow at a healthy pace. We are now entering our fourth year as **Heming & Heming CPAs, LLP** (previously Heming & Heming CPA Professional Corporation). The composition of the partnership remains the same with Patti, John and Thomas all with a partnership interest.

Ross Halbert continues to take on more responsibilities and has been a significant contributor to the firm's growth having been with us for 3 ½ years now. Ross and his wife Payton welcomed their first child last September. Ross has been enjoying life with a newborn and all of the joys and challenges that brings while juggling his work responsibilities. Beautiful little daughter Norah is a real sweetheart!

Asma Amer has now been with H&H for over 7 years and continues to provide ongoing important support for many of our clients. We have also brought in an additional team member this year as our business grows. Jacob Schuurman joined us in September on a 10-month

contract to help get us through the busiest time of year. Jacob has already learned a lot and, with Asma, will be invaluable in getting us through our busiest time of year.

We would also once again like to pass on a few hi-lights from the past year for the Heming family. Our wonderful grandson, Thomas & Dana's little boy, Noah is now 22 months old. We have had so much fun with him – he has changed our lives! It is truly a great experience being a grandparent! Even at a very young age, Noah seems to be developing a passion for hockey. He loves to play with mini sticks, watch the Leafs on TV or go to the rink to watch his Dad or cousins play. The trips to the rink usually involve one of his other favourite activities – watching the Zamboni clear the ice! And Noah recently had some awesome news to share. He announced to us via a 'Big Brother' t-shirt that a 2nd child would be arriving this coming June! And, because we can't send this letter without the mention of a dog, Gerdie loves having a playmate in Noah.

We welcomed Jessica into our family last year. Patrick & Jess were married in a beautiful ceremony last October in Stratford. They are both very busy establishing their young careers while living in an apartment in downtown Toronto. The city provides many opportunities for them to get together with friends, but we always love to see them visit us in Richmond Hill – we still consider it home for all of our kids! They are looking to purchase a house in the city, but we all know how difficult that can be.

Emily has been through another year away from home while working on her PhD at the University of Calgary. The concussion research that she is working on continues to be a passion for her. That, combined with the mountains, skiing, and golf that Alberta offers will make it tough for her to come home when she completes her degree. Oh, and there's someone named Eric now involved in her life who may have an impact on decision-making down the road. We are very proud of her as we are of Thomas and Patrick!

Patti's Mom (Gramma/Marg) will be counted on to drop in periodically during tax season to deliver some treats or even just some words of encouragement.

We would like to thank all our clients for choosing us to provide support – you make our work life very enjoyable and rewarding! If you have any questions, please do not hesitate to contact us.

Yours truly,
Heming & Heming CPAs, LLP

Heming & Heming

The Team at Heming & Heming



Heming & Heming CPAs, LLP

20 Stancroft Drive • Richmond Hill, ON L4C 4N1 • 905-883-8232
